

R E S E A R C H

RUSSIAN SHIPBUILDING INDUSTRY ANALYSIS

Results of 2018
Forecast up to 2025

iINFO *Line*

информационное агентство

information agency

- State of the River Fleet and Navy
- Plans and Prospects for Fleet Renewal
- Implementation Prospects of State Support Programs for the Industry
- Development of Shipbuilding and Ship Repair Facilities
- Factor Analysis and Forecast of the Shipbuilding Industry Development

Rating **iNFO** *Line* Shipbuilding Russia TOP

is published annually by the leading mass media!

Коммерсант.ru®



**INFOLine actively participates
in formulation of Strategy
of development of the shipbuilding
industry of the Russian Federation**

INFOLine's INFORMATION PRODUCTS IN SHIPBUILDING INDUSTRY



Research of Russian shipbuilding industry



ANALYTICAL DATABASE

ORDERS FOR BUILDING OF SHIPS AT RUSSIAN SHIPYARDS

Results of 2018-2019

- More than 2000 orders conducting on 120 Russian yards
- Retrospective orders for the period 2015-2018
- Monthly information on 50-150 orders is actualized
- Orders are structured by type and funding source
- Project designers of ships under construction are indicated
- Information on the order value, time stages of project implementation
- Information on the technical characteristics of orders

INFO Line 

31 January 2019
90 000 RUR
2000 orders



REGISTER

Shipbuilding industry: shipyards and design companies

Results of 2018
Standard version

- All largest Russian shipbuilding and ship-repair enterprises as well as design bureaus
- Relevant contact information
- Relevant data about TOP management
- Number and deadweight of delivered ships
- Number and deadweight of contracted ships

INFO Line 

28 February 2019
40 000 RUR
170 companies



RESEARCH

RUSSIAN SHIPBUILDING INDUSTRY ANALYSIS

Results of 2018
Forecast up to 2025

- State of the River Fleet and Navy
- Plans and Prospects for Fleet Renewal
- Implementation: Prospects of State Support Programs for the Industry
- Development of Shipbuilding and Ship Repair Facilities
- Factor Analysis and Forecast of the Shipbuilding Industry Development

INFO Line 

26 April 2019
80 000 RUR
310 pages



REGISTER

SHIPBUILDING INDUSTRY: SHIPYARDS, DESIGN COMPANIES AND EQUIPMENT SUPPLIERS

Results of 2018
Extended version

- All largest Russian shipbuilding and ship-repair enterprises, design bureaus and suppliers of shipbuilding products
- Relevant contact information
- Relevant data about TOP management
- Number and deadweight of delivered ships
- Number and deadweight of contracted ships

INFO Line 

31 May 2019
80 000 RUR
1000 enterprises

A high synergistic effect is achieved by using the INFOLine product line for the shipbuilding industry!

News

Shipbuilding industry of the Russian Federation and CIS countries

Collected from the entire market and systematized information about the events of the shipbuilding industry in Russia and abroad. On the basis of data from relevant sources, a newsletter is formed – a constantly updated information map for your business



Research

Russian shipbuilding industry analysis. Results of 2018. Forecast to 2025

Comprehensive analysis of the current state of Russian shipbuilding industry; formation of long-term forecasts of industry development and overall demand for products of various shipbuilding segments.



Register of shipyards

Shipbuilding industry: shipyards, design companies and equipment suppliers

Current information on **more than 170** shipbuilding and ship repair enterprises and the largest design bureau (ITN and OKPO codes, address, management and TOP management, number and total tonnage of delivered and contracted vessels) + **900** suppliers and manufacturers of shipbuilding products



Database

Orders for building of ships at Russian shipyards: Results of 2018-2019

Monitoring orders for the construction of ships at Russian shipyards, including civil and military projects, as well as export orders. The database contains **more than 2,000** completed and ongoing orders with a delivery date from 2015.



RESEARCH OBJECTIVE – Analysis of trends and forecast of development of Russian shipbuilding industry and fleet



Shipbuilding and ship repair plants and enterprises



Design institutes and design bureaus



Suppliers of components and equipment for the shipbuilding industry



Financial companies (leasing and business valuation companies, banks, etc.)



Customers (fishing industry companies, oil and gas companies)

- ✓ **Analysis of Russian shipbuilding and ship repair market**
- ✓ **Coverage of civil and military shipbuilding (including military exports);**
- ✓ **Research base is a monthly updated and replenished analytical database of orders for the construction of ships at Russian shipyards (data on customers, contractors, technical and cost characteristics of ships and the current status for each of these projects)**
- ✓ **Unique set of theme-based news "Shipbuilding industry of the Russian Federation and CIS countries".**



RESEARCH
"Russian shipbuilding industry"

Russian shipbuilding industry analysis. Results of 2018. Forecast up to 2025.

Civil fleet

- **Marine, river and fishing fleet. Continental Shelf Development**

Navy fleet

- **Submarine and Surface Fleet. Icebreakers. Research Vessels**

State Support for Shipbuilding

- **Government support for civil vessel and shipyard construction, state support in fishing fleet renewal and Russian fishing vessel construction**

NEW

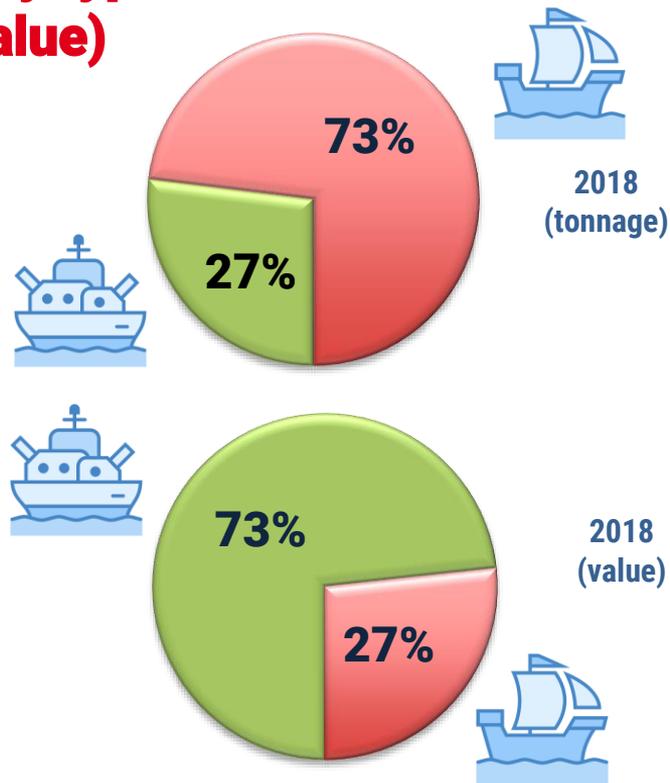
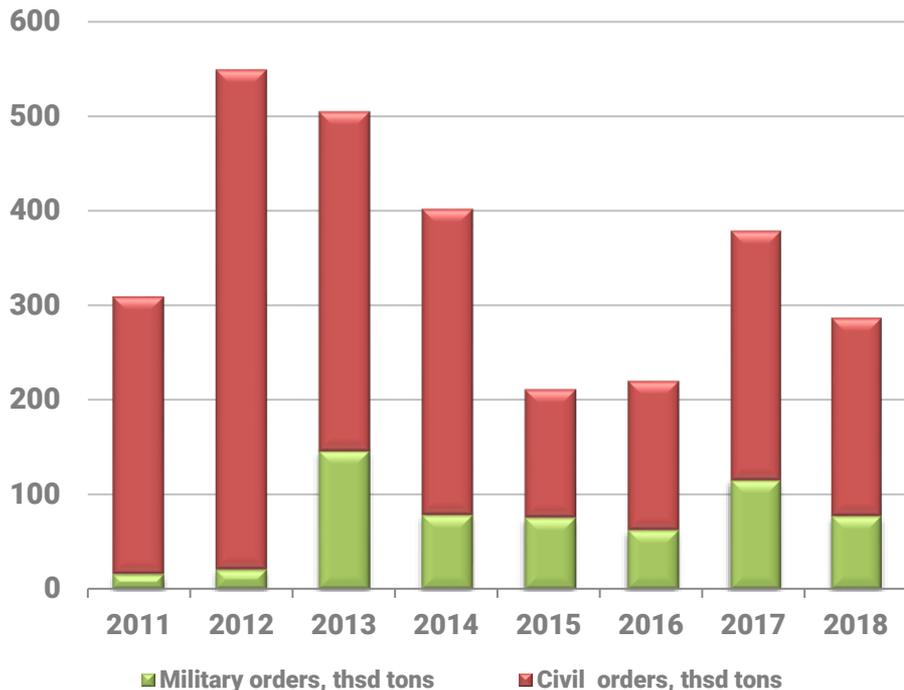
Industry forecast

- **Forecast of construction of vessels and ships of the main classes up to 2025 (sea and river transport vessels, fishing vessels, research and support vessels, offshore platforms and special facilities)**

Ratings

- **By natural indicators (tonnage of delivered and contracted vessels) and financial indicators (revenue, gross and net profit, EBITDA, debt load)**

Structure of delivered vessels by type of customer (tonnage and value)



Rankings of industry leaders

Rating by volume
of production

Rating by
Finance Indicators

Rating by
Order Portfolio

Revenue

EBITDA

Net
profit

Gross
profit

Debt Load

Description of the largest shipyards' order portfolio



Customer



Type of vessel



Delivery time

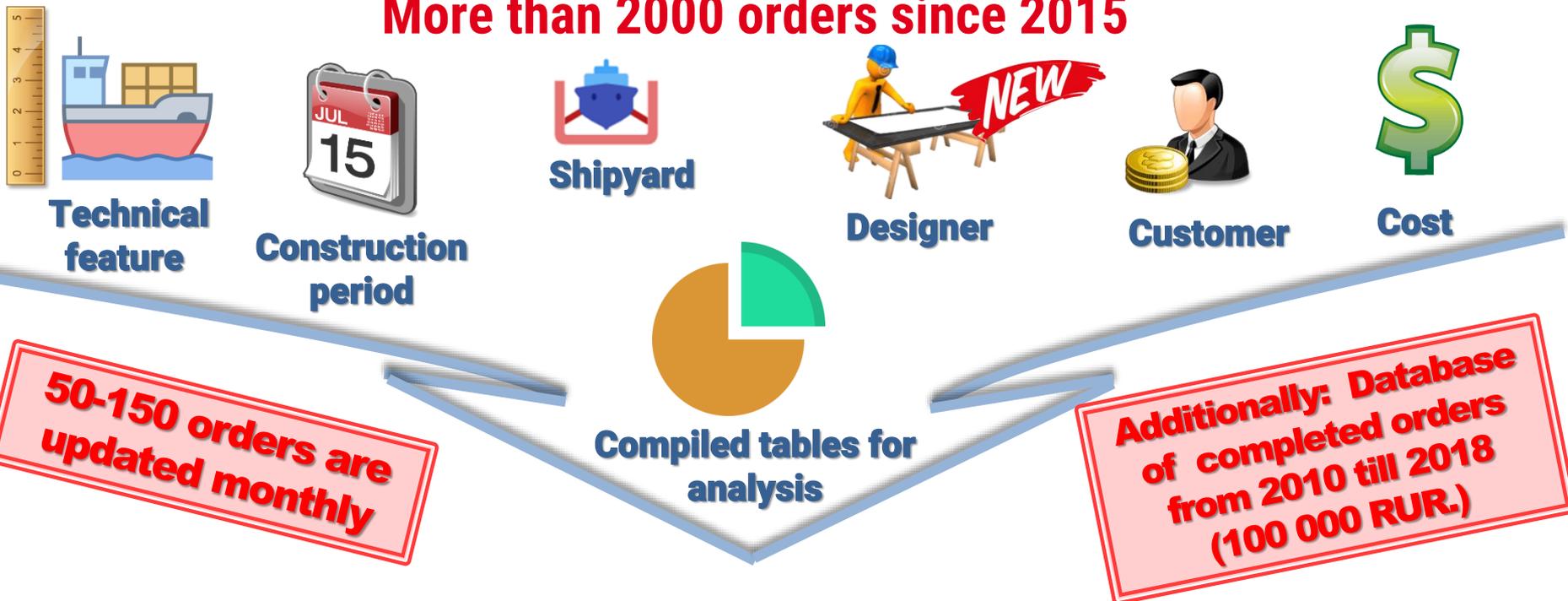


Статус заказа

Order status



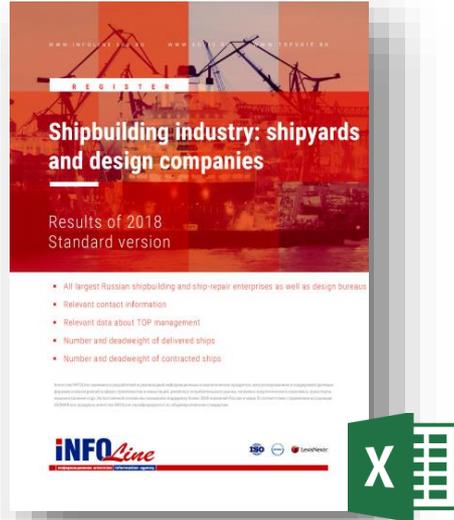
More than 2000 orders since 2015



Database of orders – almost the entire market of construction and major repairs of ships in Russia (conducted since 2010)

Register of shipbuilding, ship repair enterprises and design bureau includes:

Standard version



I Q 2019

40 000 RUR
170 rows

Register of shipbuilding and ship repair yards and design bureaus

Register of suppliers and manufacturers of shipbuilding products

Extended version



II Q 2019

80 000 RUR
1000 rows

More than 170 enterprises



**ITN and OKPO
codes***



Contacts



**Leadership and
TOP management**



**Number and tonnage of vessels
delivered and contracted**



Address

* ITN - Individual Tax-payer Number,
OKPO - All-Russian Classifier of
Enterprises and Organizations

**Register of shipbuilding and ship repair yards
and design bureaus**

More than 1000 enterprises



**ITN and OKPO
codes***



Contacts



**Leadership and
TOP management**



**Financial indicators
(2015-2017)**



List of products



Address

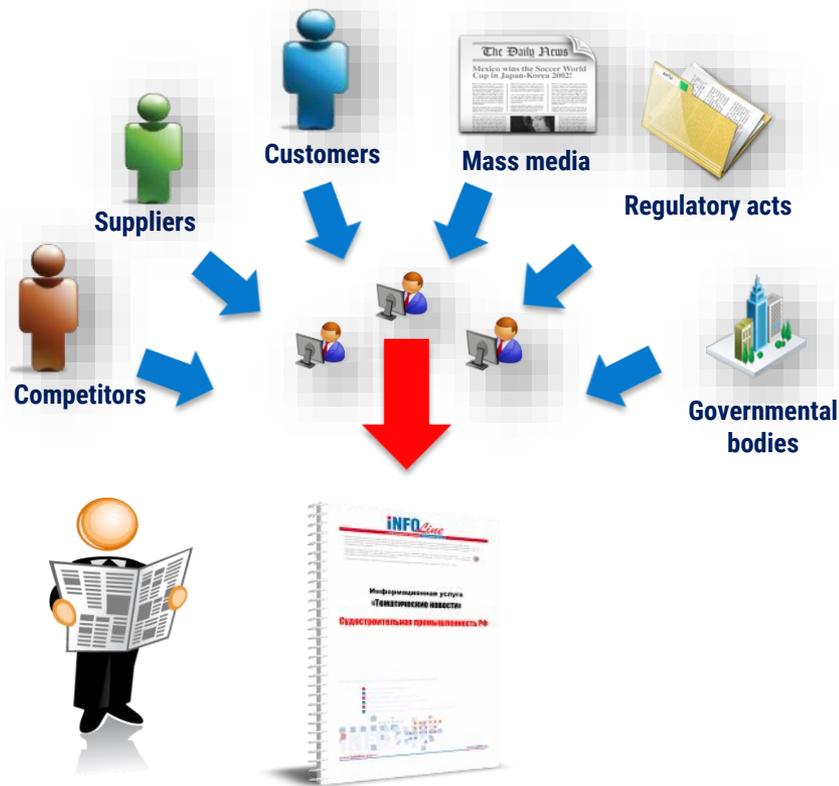
**Revenue, gross and
net profit**

* ITN - Individual Tax-payer Number,
OKPO - All-Russian Classifier of
Enterprises and Organizations

Register of suppliers and manufacturers of shipbuilding products

NEW

THEMATIC NEWS: SHIPBUILDING INDUSTRY OF RUSSIA AND CIS COUNTRIES



Relevant information on state of shipbuilding industry

- General industry news and regulations
- **Tenders**
- Development of civil, navy and fishing fleet
- **Construction and launching of new vessels**
- Construction and modernization of shipyards
- **News of shipbuilding and ship repair enterprises (USC JSC and its subsidiaries, OAO «Pella» JSC, «SSK Zvezda» LLC, Zaliv Shipyard LLC, Zelenodolsk plant named after A. M. Gorky JSC and others)**
- Manufacture of equipment and components
- **Regional news of Russian Federation**
- Foreign shipbuilding news, construction of ships at foreign enterprises, development of foreign shipyards

Recommended subscription frequency – once per week

- ✓ **More than 5 000 sources are analyzed**
- ✓ Key materials include illustrations
- ✓ **Important news contain reference with contact data of companies**
- ✓ On average the issue contains of 70 unique news items

SPECIAL OFFER FOR PRODUCTS ON RUSSIAN SHIPBUILDING INDUSTRY MARKET:

Buying one of the information products of Shipbuilding direction:



OR



OR



FREE OF CHARGE



– You get Register «Shipbuilding industry: shipyards and design companies. Results of 2018. Standard version» FREE OF CHARGE!

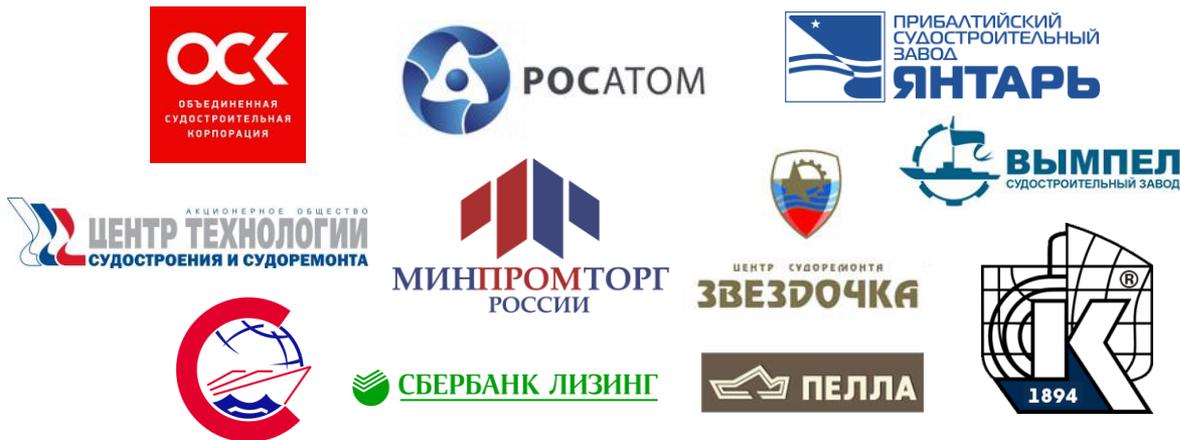
or

– You get 50% discount on Register «Shipbuilding industry: shipyards, design companies and equipment suppliers. Results of 2018. Extended version»

ABOUT ANALYTICAL AGENCY INFOline



More than 2 000 regular clients



We are proud of our clients
They recommend us

INFOLine



Today, companies are in desperate need of monitoring and analyzing industrial and general economic events in Russia and worldwide. This is not accomplishable without a professional and efficient information department.

INFOLine is ready to serve you as your **information department**; our work is for your business to develop and capitalize on; our services can be accessed by all employees of your company.

INFOLine is an independent company that has been studying various industries of Russia since 2001; studies **INFOLine specialists** have carried out in 2001–2017 **have been recognized by our numerous clients and partners as best in the market.**

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Thanks for your attention!