Russian Shipbuilding Industry Analysis

Results of 2018
Forecast up to 2025

- State of the River Fleet and Navy
- Plans and Prospects for Fleet Renewal
- Implementation Prospects of State Support Programs for the Industry
- Development of Shipbuilding and Ship Repair Facilities
- Factor Analysis and Forecast of the Shipbuilding Industry Development
RUSSIAN SHIPBUILDING INDUSTRY ANALYSIS
INFOLine’s research competencies in the shipbuilding industry

Rating INFO Line Shipbuilding Russia TOP
is published annually by the leading mass media!

INFOLine actively participates in formulation of Strategy
of development of the shipbuilding industry of the Russian Federation
INFOLine’s INFORMATION PRODUCTS IN SHIPBUILDING INDUSTRY

Weekly monitoring: Shipbuilding industry of Russia and CIS countries

Register «Shipbuilding industry: shipyards and design companies. Standard version»
Register «Shipbuilding industry: shipyards, design companies and equipment suppliers. Extended version»
Rating «INFOLine Shipbuilding Russia TOP»

Database «Orders for building of ships at Russian shipyards»

Market research «Shipbuilding industry of Russia»
Research of Russian shipbuilding industry

- Orders for building ships at Russian shipyards
  - Results of 2018
  - Standard version
  - More than 3000 orders including on 120 Russian ports
  - Information villains for the period 2011-2018
  - Number of orders on 0310 orders is estimated
  - Orders are structured by type and building count
  - Projects design of ships under construction are indicated
  - Information on the order value, time of project implementation
  - Information on the technical characteristics of ships

- Shipbuilding industry: shipyards and design companies
  - Results of 2018
  - Standard version
  - All largest Russian shipbuilding and ship repair enterprises as well as design houses
  - Relevant contact information
  - Relevant data on TIP management
  - Number and development of delivered ships
  - Number and development of completed slips

- Russian shipbuilding industry analysis
  - Results of 2018
  - Forecast up to 2025
  - State of the River Fleet and New
  - Main and Projects of the Fleet Renewal
  - Implementation Prospects of State Support Programs for the Industry
  - Development of Shipbuilding and Ship Repair Facilities
  - Factor analysis and forecast of the shipbuilding industry development

- Shipbuilding industry: shipyards, design companies and equipment suppliers
  - Results of 2018
  - Extended version
  - All largest Russian shipbuilding and ship repair enterprises, design houses and
  - Relevant contact information
  - Relevant data on TIP management
  - Number and development of delivered ships
  - Number and development of completed slips

- 31 January 2019
  - 90 000 RUR
  - 2000 orders

- 28 February 2019
  - 40 000 RUR
  - 170 companies

- 26 April 2019
  - 80 000 RUR
  - 310 pages

- 31 May 2019
  - 80 000 RUR
  - 1000 enterprises
A high synergistic effect is achieved by using the INFOLine product line for the shipbuilding industry!

**News**

Shipbuilding industry of the Russian Federation and CIS countries

Collected from the entire market and systematized information about the events of the shipbuilding industry in Russia and abroad. On the basis of data from relevant sources, a newsletter is formed – a constantly updated information map for your business.

**Register of shipyards**

Shipbuilding industry: shipyards, design companies and equipment suppliers

Current information on more than 170 shipbuilding and ship repair enterprises and the largest design bureau (ITN and OKPO codes, address, management and TOP management, number and total tonnage of delivered and contracted vessels) + 900 suppliers and manufacturers of shipbuilding products.

**Research**

Russian shipbuilding industry analysis. Results of 2018. Forecast to 2025

Comprehensive analysis of the current state of Russian shipbuilding industry; formation of long-term forecasts of industry development and overall demand for products of various shipbuilding segments.

**Database**

Orders for building of ships at Russian shipyards: Results of 2018-2019

Monitoring orders for the construction of ships at Russian shipyards, including civil and military projects, as well as export orders. The database contains more than 2,000 completed and ongoing orders with a delivery date from 2015.
RESEARCH OBJECTIVE – Analysis of trends and forecast of development of Russian shipbuilding industry and fleet

Shipbuilding and ship repair plants and enterprises

Design institutes and design bureaus

Suppliers of components and equipment for the shipbuilding industry

Financial companies (leasing and business valuation companies, banks, etc.)

Customers (fishing industry companies, oil and gas companies)
✓ Analysis of Russian shipbuilding and ship repair market

✓ Coverage of civil and military shipbuilding (*including military exports*);

✓ Research base is a monthly updated and replenished analytical database of orders for the construction of ships at Russian shipyards (*data on customers, contractors, technical and cost characteristics of ships and the current status for each of these projects*)

✓ Unique set of theme-based news "Shipbuilding industry of the Russian Federation and CIS countries".
## Russian shipbuilding industry analysis. Results of 2018. Forecast up to 2025.

### Civil fleet
- Marine, river and fishing fleet. Continental Shelf Development

### Navy fleet
- Submarine and Surface Fleet. Icebreakers. Research Vessels

### State Support for Shipbuilding
- Government support for civil vessel and shipyard construction, state support in fishing fleet renewal and Russian fishing vessel construction

### Industry forecast
- Forecast of construction of vessels and ships of the main classes up to 2025 (sea and river transport vessels, fishing vessels, research and support vessels, offshore platforms and special facilities)

### Ratings
- By natural indicators (tonnage of delivered and contracted vessels) and financial indicators (revenue, gross and net profit, EBITDA, debt load)
RUSSIAN SHIPBUILDING INDUSTRY ANALYSIS
The share of military shipbuilding in the structure of revenue and portfolio remains at a high level

Structure of delivered vessels by type of customer (tonnage and value)

Military orders, thsd tons
Civil orders, thsd tons


2018 (tonnage)
73% 27%

2018 (value)
73% 27%
RUSSIAN SHIPBUILDING INDUSTRY ANALYSIS

Industry leaders and the order portfolio of the largest shipyards

Rankings of industry leaders

- Rating by volume of production
- Rating by Finance Indicators
- Rating by Order Portfolio

Description of the largest shipyards’ order portfolio

- Customer
- Type of vessel
- Delivery time
- Order status

- Revenue
- Gross profit
- Net profit
- EBITDA
- Debt Load

- Rankings of industry leaders
- Description of the largest shipyards’ order portfolio

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More than 2000 orders since 2015

Database of orders – almost the entire market of construction and major repairs of ships in Russia (conducted since 2010)
Register of shipbuilding, ship repair enterprises and design bureau includes:

**Standard version**

- Register of shipbuilding and ship repair yards and design bureaus
- Register of suppliers and manufacturers of shipbuilding products

* IQ 2019
  - 40,000 RUR
  - 170 rows

**Extended version**

- Register of shipbuilding and ship repair yards and design bureaus
- Register of suppliers and manufacturers of shipbuilding products

* II Q 2019
  - 80,000 RUR
  - 1000 rows
More than 170 enterprises

Register of shipbuilding and ship repair yards and design bureaus

Leadership and TOP management

Number and tonnage of vessels delivered and contracted

Address

Contacts

ITN and OKPO codes*

Register of shipbuilding, ship repair enterprises and the largest design bureau

* ITN - Individual Tax-payer Number, OKPO - All-Russian Classifier of Enterprises and Organizations
More than 1000 enterprises

Leadership and TOP management


List of products

Contacts

Address

Register of suppliers and manufacturers of shipbuilding products

* ITN - Individual Tax-payer Number, OKPO - All-Russian Classifier of Enterprises and Organizations
THEMATIC NEWS: SHIPBUILDING INDUSTRY OF RUSSIA AND CIS COUNTRIES

Relevant information on state of shipbuilding industry

- General industry news and regulations
- Tenders
- Development of civil, navy and fishing fleet
- Construction and launching of new vessels
- Construction and modernization of shipyards
- News of shipbuilding and ship repair enterprises (USC JSC and its subsidiaries, OAO «Pella» JSC, «SSK Zvezda» LLC, Zaliv Shipyard LLC, Zelenodolsk plant named after A. M. Gorky JSC and others)
- Manufacture of equipment and components
- Regional news of Russian Federation
- Foreign shipbuilding news, construction of ships at foreign enterprises, development of foreign shipyards

Recommended subscription frequency – once per week

- More than 5 000 sources are analyzed
- Key materials include illustrations
- Important news contain reference with contact data of companies
- On average the issue contains of 70 unique news items
SPECIAL OFFER FOR PRODUCTS ON RUSSIAN SHIPBUILDING INDUSTRY MARKET:

Buying one of the information products of Shipbuilding direction:

- You get Register «Shipbuilding industry: shipyards and design companies. Results of 2018. Standard version» FREE OF CHARGE!

or

- You get 50% discount on Register «Shipbuilding industry: shipyards, design companies and equipment suppliers. Results of 2018. Extended version»
ABOUT ANALYTICAL AGENCY INFOLine

More than 2,000 regular clients

We are proud of our clients
They recommend us
Today, companies are in desperate need of monitoring and analyzing industrial and general economic events in Russia and worldwide. This is not accomplishable without a professional and efficient information department. INFOLine is ready to serve you as your information department; our work is for your business to develop and capitalize on; our services can be accessed by all employees of your company.

INFOLine is an independent company that has been studying various industries of Russia since 2001; studies INFOLine specialists have carried out in 2001–2017 have been recognized by our numerous clients and partners as best in the market.